

Enhancing regional connectivity: The role of transport corridors and negotiable cargo documents in boosting trade

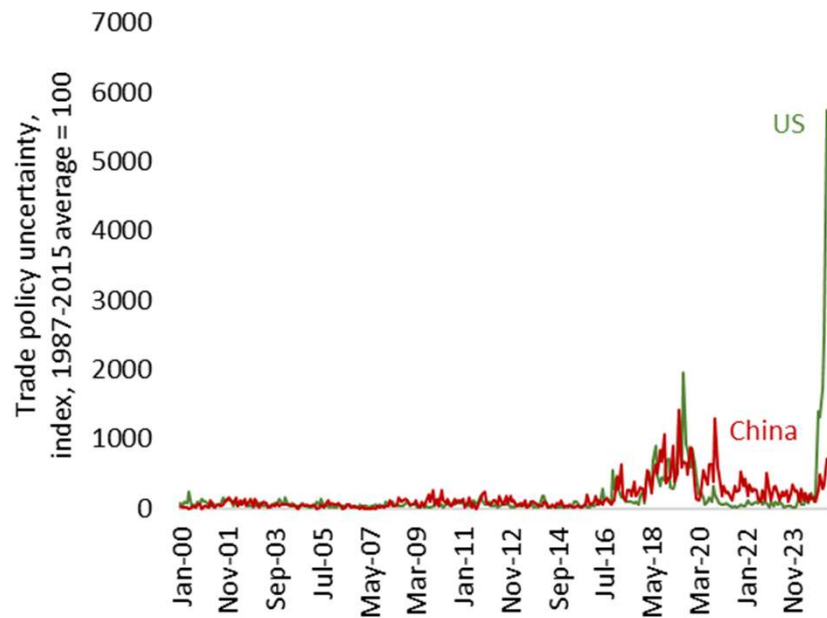
May 2025

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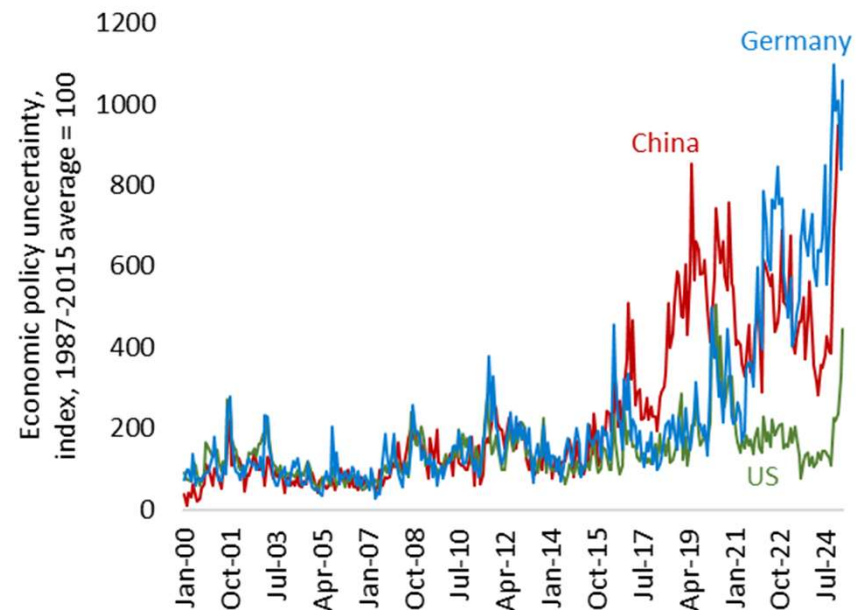


Trade and economic policy uncertainty have risen sharply in 2025, to levels not seen in recent decades – demand for flexibility is up

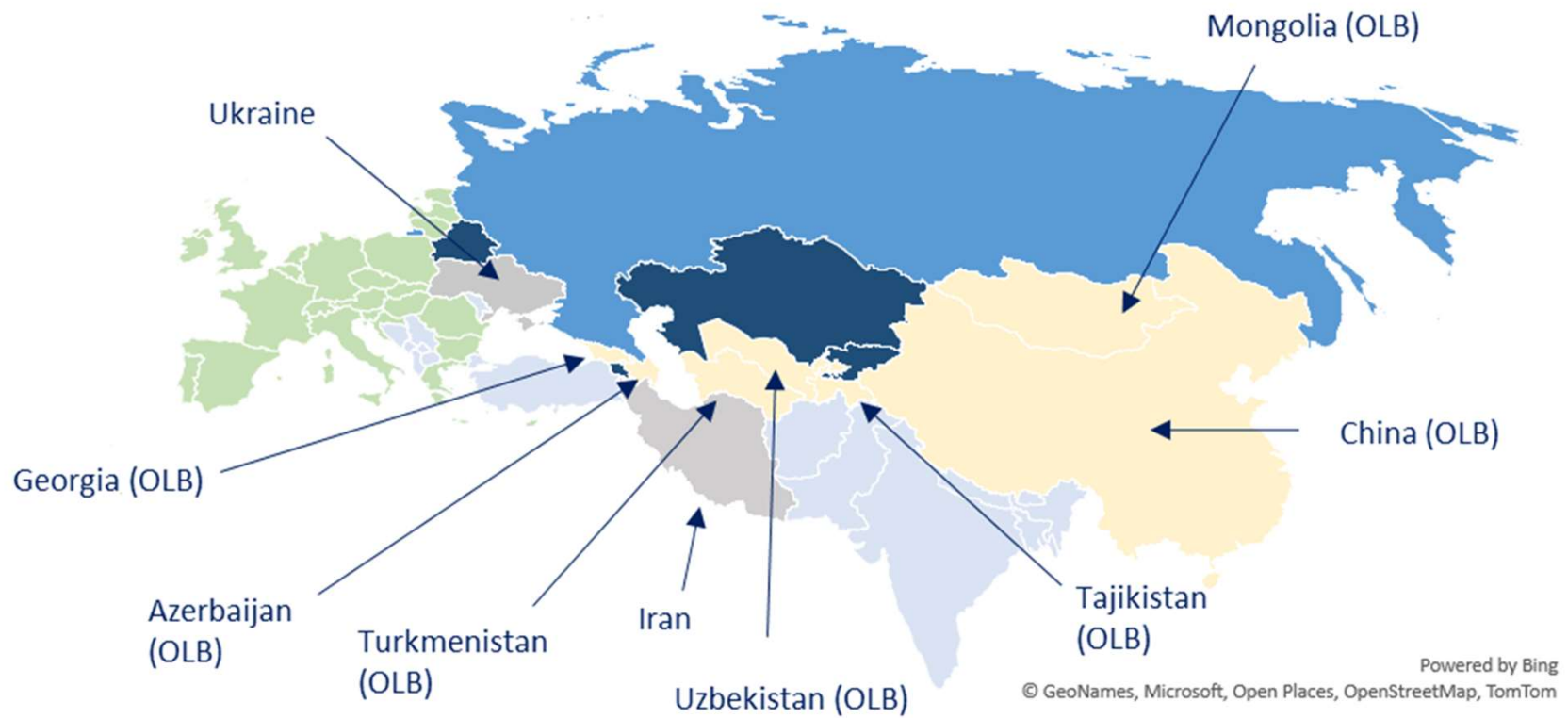
Trade policy uncertainty



Economic policy uncertainty

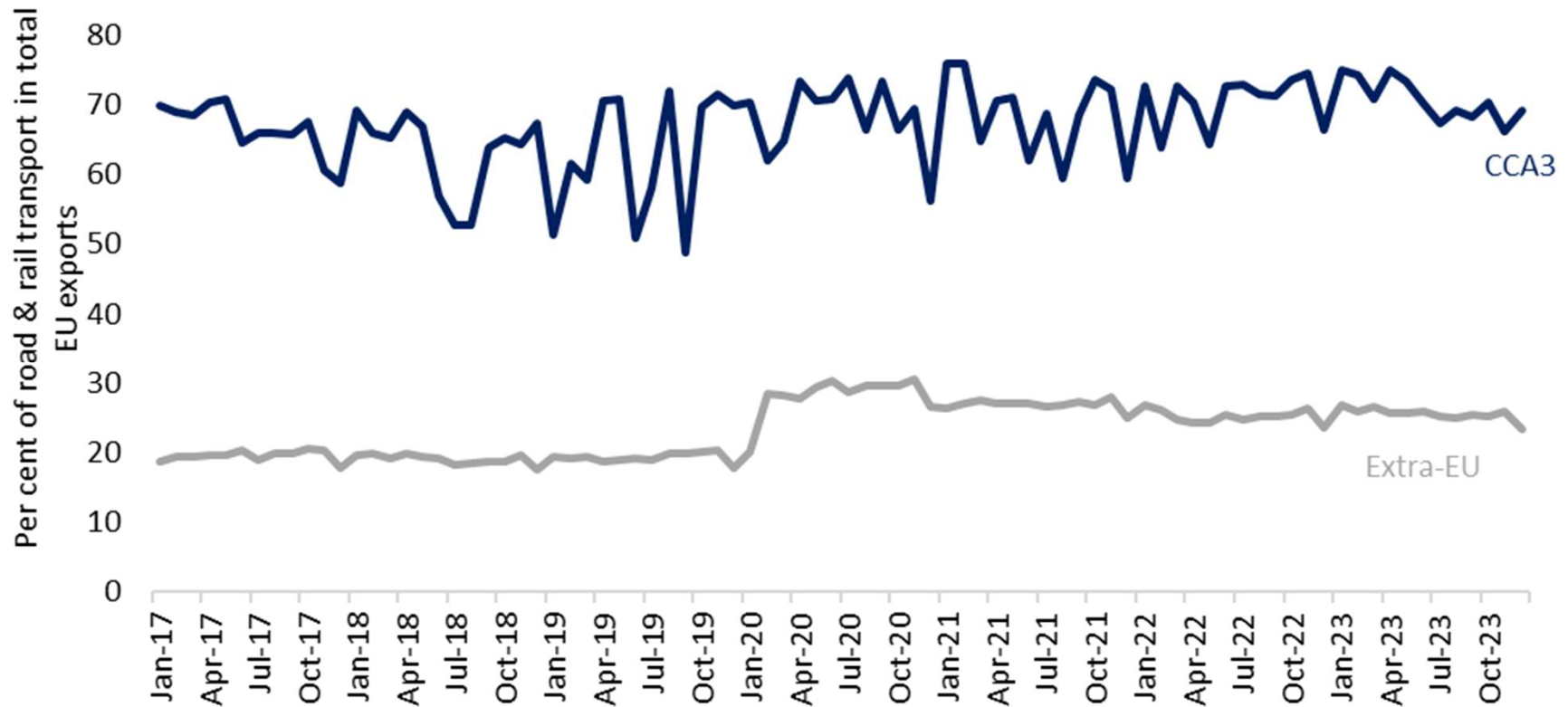


The challenging geography of Eurasian trade routes



Source: Javorcik et al. (2025). *The Eurasian roundabout*. EU+UK are shown in light green, Eurasian Economic Union is shown in blue.

$\frac{3}{4}$ of exports from the EU/UK to Central Asia / Caucasus go by land:
The share if anything has been rising despite geopolitical complications



Source: Eurostat, Javorcik et al. (2025). CCA3 refers to Kazakhstan, the Kyrgyz Republic and Armenia.